

*In the attention of
Investors and shareholders*

Dear Investors and shareholders of the company,

Pursuant to:

- Art. IX from Law no. 175 of 30.06.2023 for the amendment of some normative acts (competence of the National Financial Market Commission in the field of consumer protection of financial services).;
- Securities evaluation report no. 01/2023 of 05.09.2023 drawn up by "ICF-CONSULTING-SERVICE" Jsc.,
- Art. 30 of Law no. 92 of 07.04.2022 – regarding insurance or reinsurance activity;
- Decision no. 01-01-d of 06.09.2023 regarding the sale of the newly issued shares of "MOLDASIG" Jsc., issued by the executive body of "MOLDASIG" Jsc.

"MOLDASIG" Jsc. announces the exposure for sale, through the regulated market of the Stock Exchange of Moldova:

1. Of the single package of 480.000 (four hundred and eighty thousand) ordinary, registered, newly issued first-class shares, at the initial price of 358,10 lei per share. Auction period: from November 06, 2023 to November 17, 2023.

Information about "MOLDASIG" Jsc.

Full name	"MOLDASIG" Joint Stock Company
Abbreviated name	"MOLDASIG" Jsc.
Legal form of organization	Joint stock company
Legal address	MD-2005, 42 Albisoara str., Chisinau municipality, Republic of Moldova
IDNO – fiscal code	1002600053315
Date of state registration	02.04.2012
Types of activity	Insurance activity; the activity of managing the assets of non-state pension funds
Social capital	MDL 60 000 000,00 divided into 600 000 first-class registered ordinary shares with voting rights Currently 480 000 issued shares are treasury shares, which is equal to 80% of the total number of shares

Characteristics of newly issued securities:

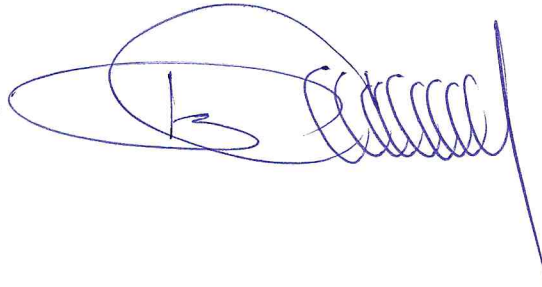
Full name of the issuer	"MOLDASIG" Joint Stock Company
Type of securities	Registered ordinary shares
Share class	I-st class
ISIN code	MD 14MOSI1005
The registered value of a share	100 MDL

The number of newly issued shares exposed for sale	480 000
The initial sale price of the newly issued shares	358,10 MDL
Rights granted by an action	A registered ordinary share issued by the Company grants the right to a vote at the general meeting of shareholders, the right to receive a share of dividends and a share of the Company's assets in the event of its liquidation

Information regarding the financial statements of the Company during the last three years, which would allow investors (potential buyers) to get acquainted with the financial indicators of the company, capital, assets, liabilities, profit, as well as the description of the business is disclosed and placed on the web page of the company www.moldasig.md and on the website of the regulated market <https://emitent-msi.market.md/ro/>

In accordance with the provisions of the legislation in force, newly issued shares can only be purchased by persons who have obtained the prior approval of the National Bank of Moldova.

General Director



Victor COADA